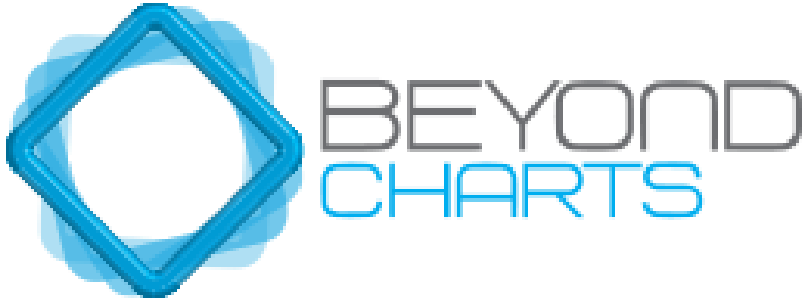


PRIMER

The stepping stone to Mastering Beyond Charts+

Welcome to Beyond Charts

Congratulations and Welcome to Beyond Charts+.

For the past 18 years, we have been developing superior investment tools and analysis applications while addressing the needs of the private investor.

Our single focus has been on people just like you and our aim is to deliver technically advanced and stable tools that you rely on for your investment decision making.

You'll be happy to know that we are right here beside you on your journey. We have the support infrastructure and product education that you need to gain the most benefit from our suite of products.

We're so glad that you found us and we are looking forward to servicing you for many years to come.

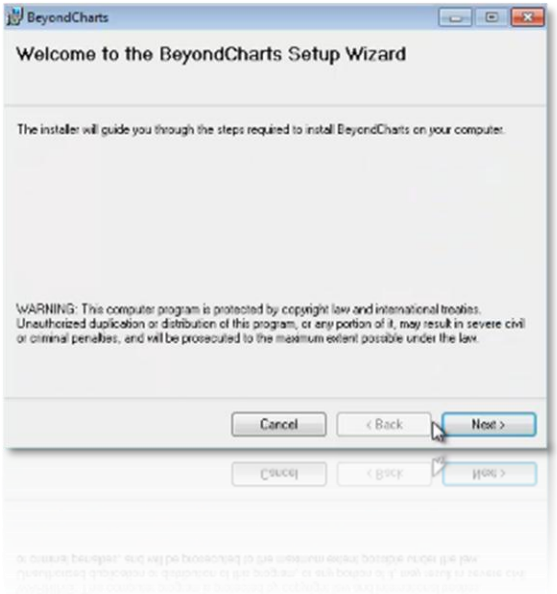
Secrets to Mastery

Your new tools are capable of so many amazing things. And we want you to get the most from them. So here's some helpful information for new users just like you.

This guide is purely designed to get you up and running in the shortest possible timeframe. We also want to leave you with an impression of the things you really need to know so everything makes sense and becomes clear.

Get up and running in just a few moments

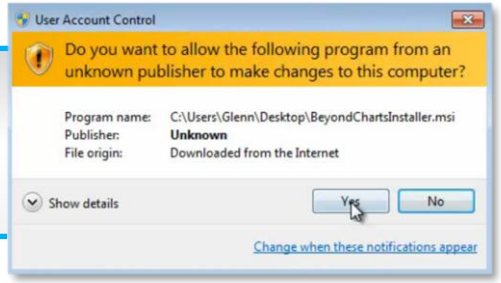
Get Beyond Charts running on your computer with these few easy steps.



- Download the Beyond Charts installer by clicking **here**
- When you get a prompt asking you if you want to Run or Save the file, click **Save**.
- Choose your **Desktop** as the destination for the download.
- Once the download has finished, look for the file "**BeyondChartsInstaller.msi**" on your desktop, then double-click it and click **Run** when you get a prompt.
- Follow the **Beyond Charts Setup Wizard**.
- Click **Close** when the install is done.
- Beyond Charts should automatically launch and install additional required files.

The final step of your installation is to activate your software with your licence key supplied by email.

You may get a prompt from the Windows User Account Control in the middle of the setup process. Just click **Yes** to proceed with the installation.



If you would like to view a short 3 minute **video** on the installation process, **click here**. If at any stage you require help with your installation, our Helpdesk is available to assist you by phone or email.

Daily dose of updates

The Data Downloader ensures that your market data within Beyond Charts is up-to-date and accurate. The Downloader runs in the background automatically and regularly checks for updates so there is no need for manual checks.

How to open the Data Downloader Interface

If you ever want to open the downloader, double-click the Data Downloader icon on the right side of your taskbar, beside the time and date.

If you are not able to see the Data Downloader icon in the notification area, it may be one of the hidden icons. Clicking will expose the hidden icons.
If you still don't see it, you may launch it from the start menu:
Start → All Programs → BeyondCharts → Beyond Charts Data Downloader

How often does the Data Downloader check for updates?

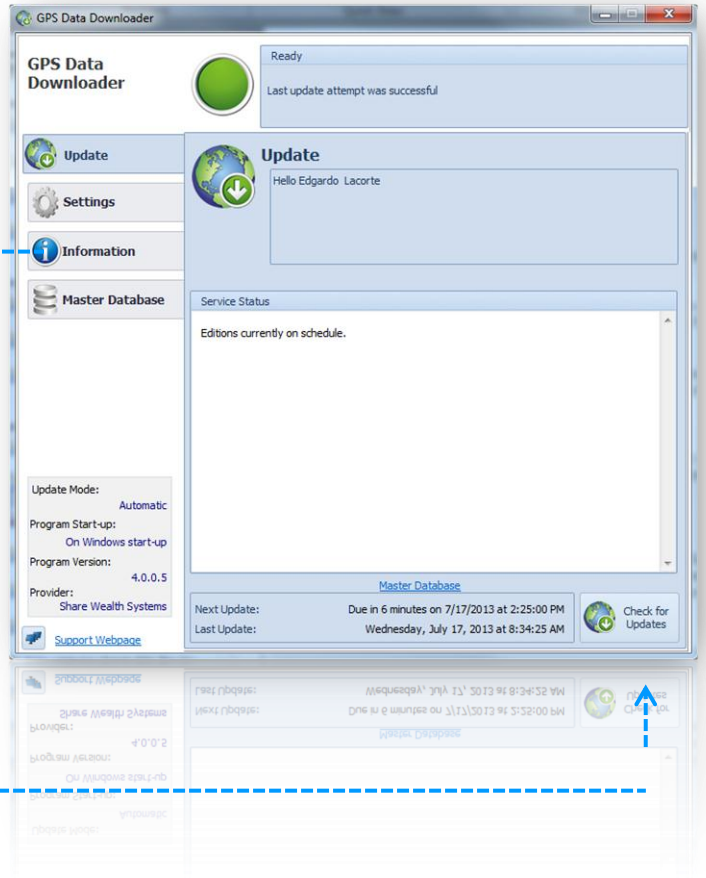
The Data Downloader downloads updates at different times of the day depending on what data you are subscribed to.
You can find this information by going to Information → Editions within the Data Downloader.

Check For Updates

Click "Check for Updates" on the lower-right hand corner of the Data Downloader window to do a manual update.

Data Downloader Video:

For more information on the data download view our video here

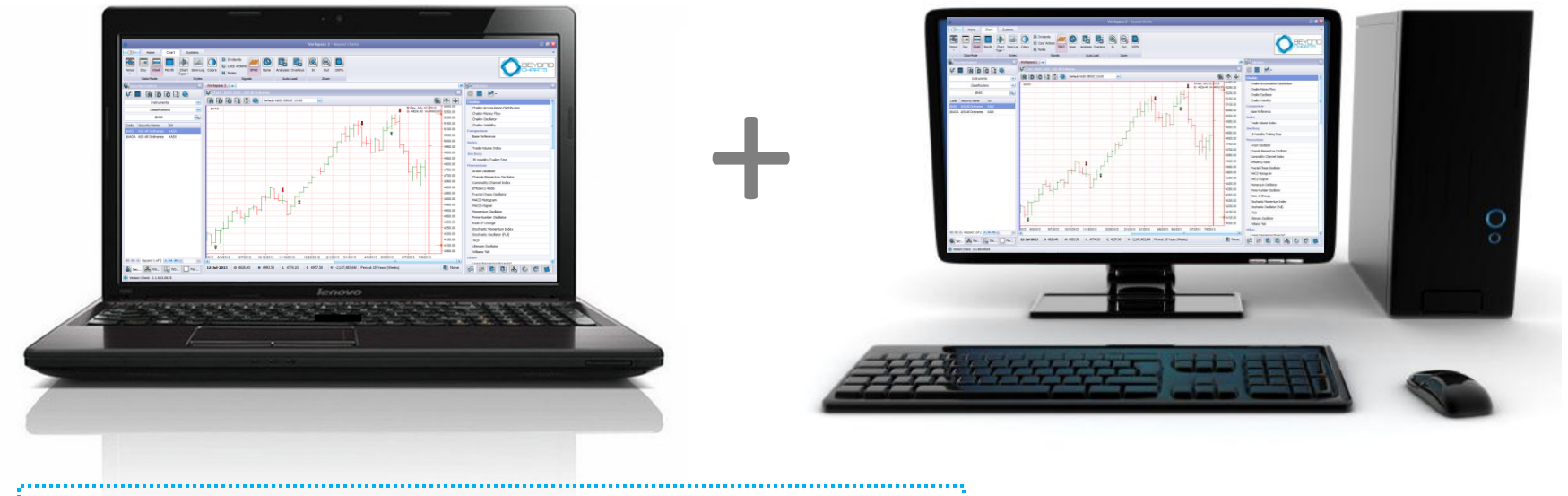


Useful Tip: You can change the settings from automatic to manual if you're regularly offline. Do this by going to **Settings → Update Mode**.

Have Beyond Charts+ running on 2 computers.

Conveniently use on your desktop computer and laptop at the same time.

Traveling or working between home and the office. You can install and use Beyond Charts+ on two computers simultaneously.



To know what computers work best with Beyond Charts, please check out the System Requirements by clicking the link below:

http://beyondcharts.com/system-requirements

Hello Trader - Meet Beyond Charts+.



Fresh menu Ribbon look and feel allows you to access major functionality simply.



Tip: "Pin" side panels so they won't slide away while you're doing something.

Left Panel

- Securities Explorer
- Watch List Explorer
- Workspace Manager
- Formula Explorer

Right Panel

- Indicators
- Line Studies
- Overlays
- Analyses
- Watch List Manager
- Scan Profile
- Scan Parameters
- BCFL Library

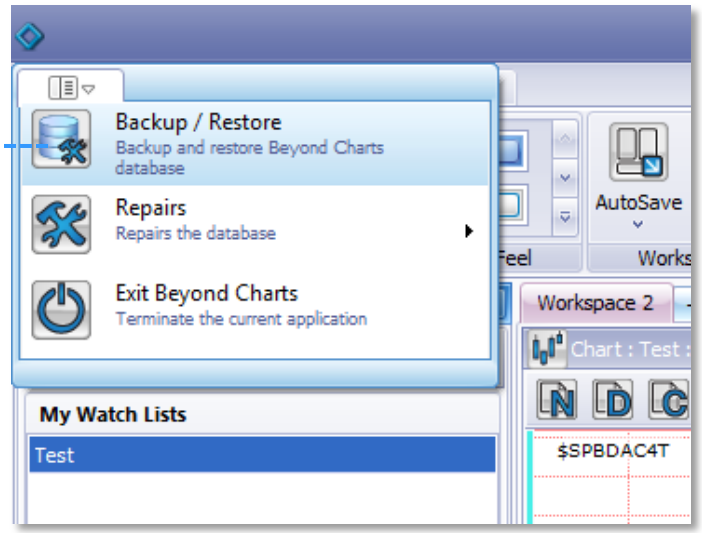
Pane Tabs
easily navigate to the panels from the Pan Tabs

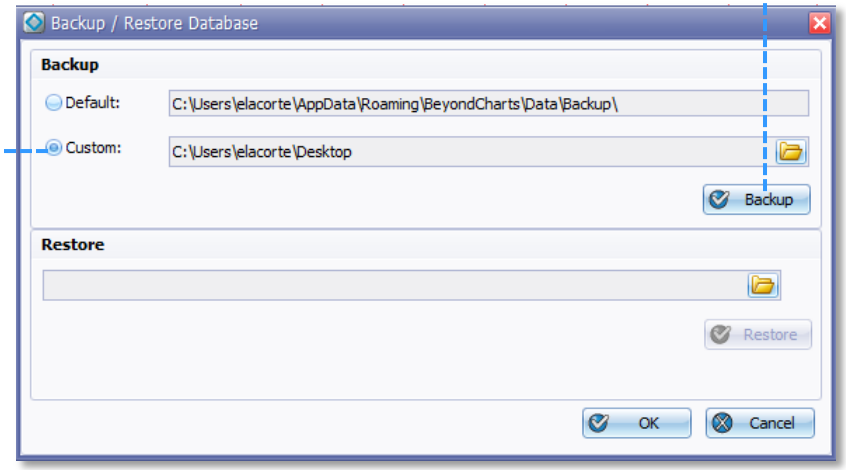
Workspace / Windows

Backed up 1, 2, & 3

- Click the **Application Menu**
- Choose **Backup / Restore**
- Click **Backup**







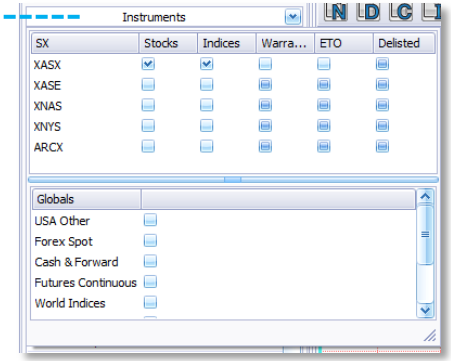
Useful Tips:

- Beyond Charts automatically backs-up your settings database in the case of an Armageddon event.
- You can specify the location of your backup file by selecting **Custom** on the **Backup / Restore Database** dialogue box in the case that you are changing computers or saving the database to an external hard drive.

The Securities Explorer

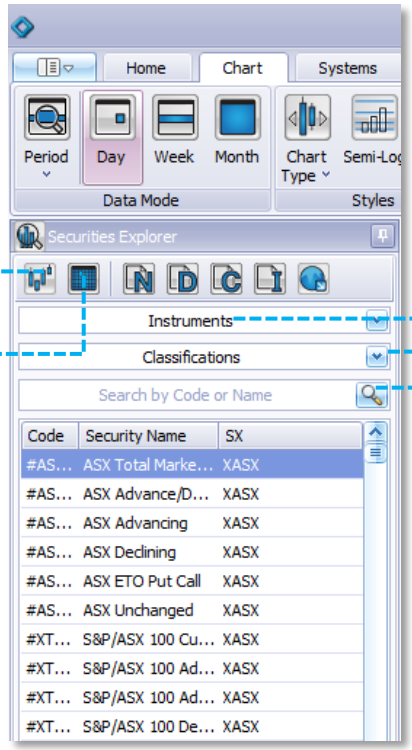
Your one-stop shop for finding securities

Select or De-select the securities databases you wish to see or hide through the Instruments dropdown. When hidden, these securities will not be available in the Securities Explorer.

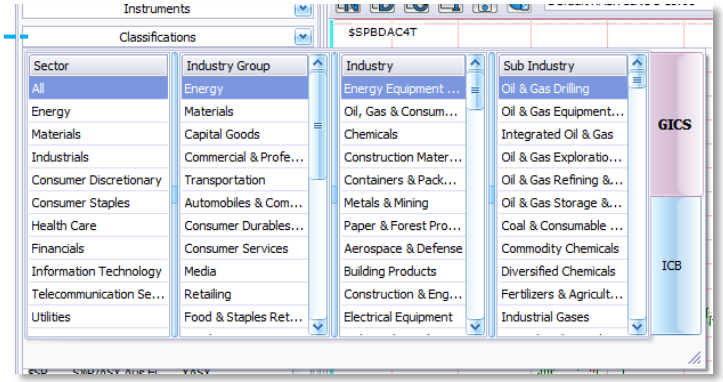


Useful Tip:
Data sheet the Metals & Mining, Oil & Gas, Gold Securities or any group within the Classifications drop-down.

Open a chart by double clicking the security, right clicking and selecting Chart, pressing enter when highlighted, or clicking the chart icon.

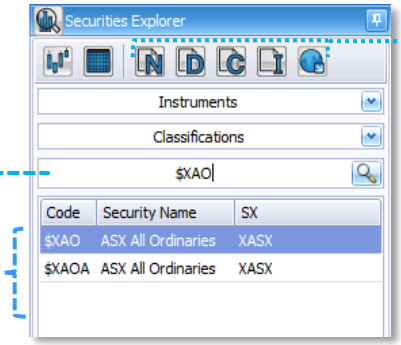


Your securities are grouped into their relevant Sector, Industry Groups, Industry and Sub Industry



Open a datasheet for one or more selected stocks by clicking on the Datasheet Icon. You may also right click selected stocks and click Datasheet.

Pull up a chart of each security by typing in the code or security name in the search bar.



Search results

Click to show Dividends, Corporate Actions, Share Information, or user-created Notes on the selected stock/security.

Massively POWERFUL the Securities Explorer gives you access to your charts and data simply.
[View this video to see how]

Useful Tip:
If you don't know the security code, type the name of the security into the search bar.

Watch Lists

Keep an eye on your favourites

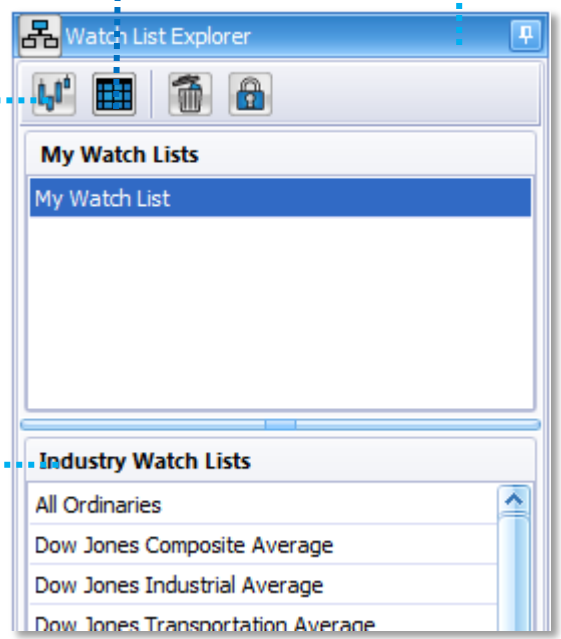
The **Watch List Explorer** is where you can easily chart, datasheet, delete or lock (make uneditable) your custom watch lists.

The Watch List Explorer pane can be found on the left side.

Open a Datasheet of the selected Watch List.

Easily open a chart of the first security on your Watch List and use PageUp and PageDown on your keyboard to switch between other stocks in the list.

The Watch List Explorer also provides you with a list of Industry watch lists that you can use for



The Watch List Manager also allows you to import a watch list from a CSV file.

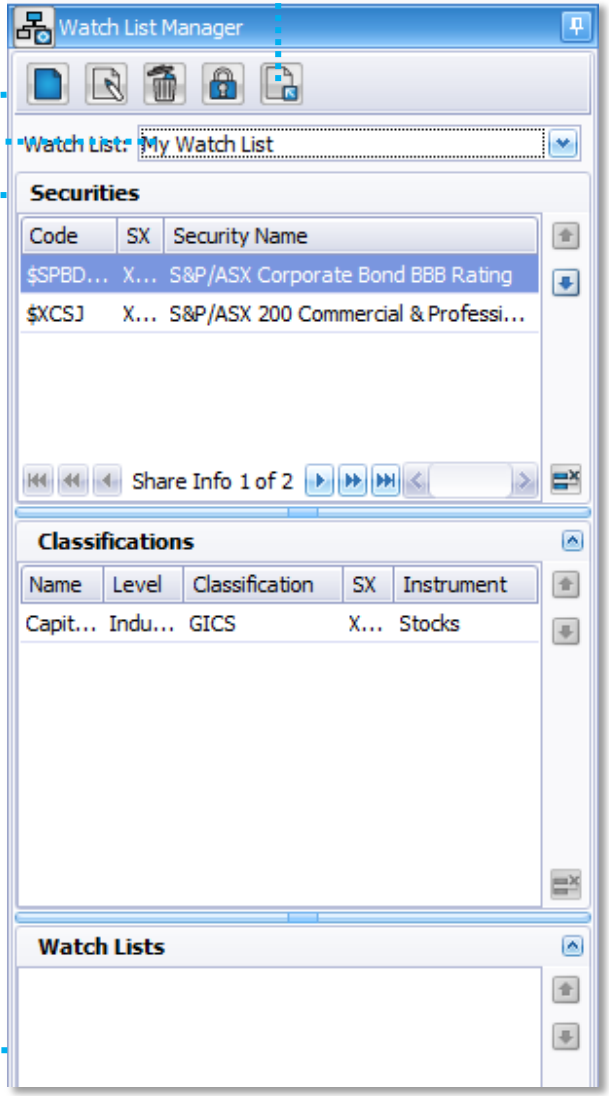
The **Watch List Manager** is where you can create new, rename, delete or lock watch lists.

You can find the Watch List Manager Pane on the right side of your window.

Choose the Watch List you wish to manage/modify.

You can set your watch lists to contain specific securities, classifications, or even other watch lists.

Just drag your desired security/classification from the Security Explorer to the Watch List Manager.

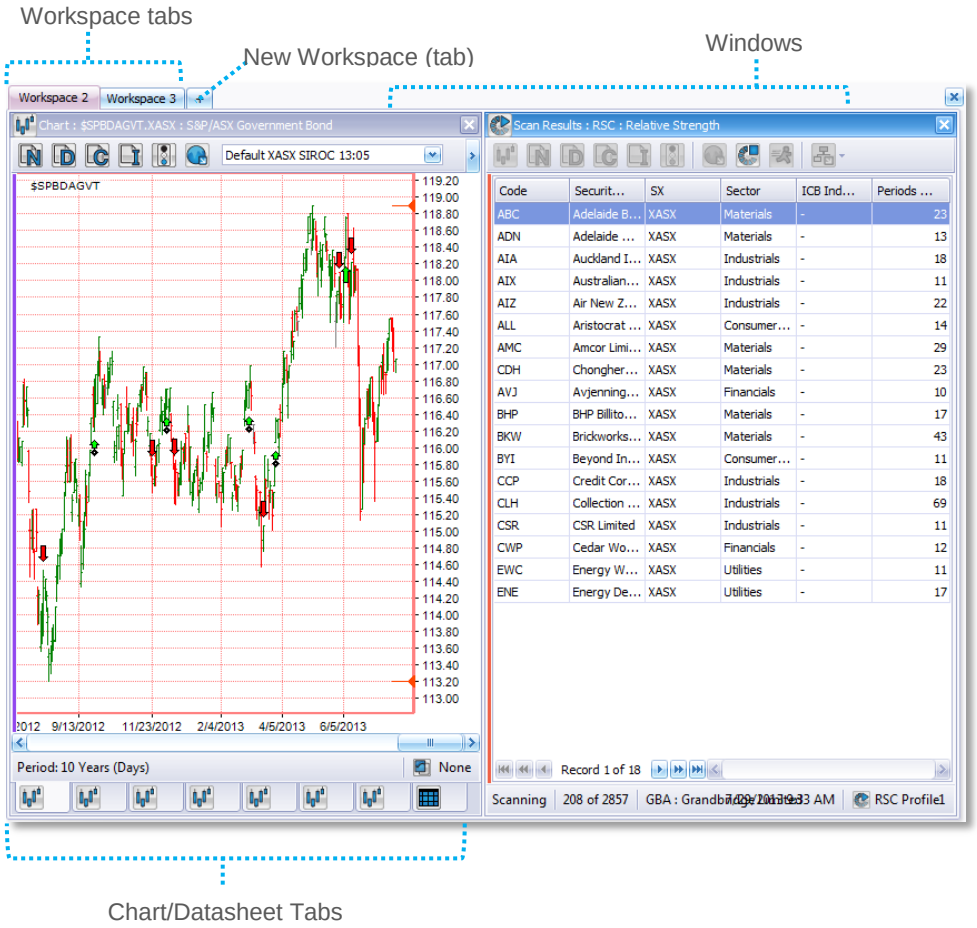


For more information on how to maximize the features of watchlists, **watch these video tutorials**

Workspaces

Build your own workspace

The **Workspace area** is where all the action is. It is where the charts are displayed, scans are made, datasheets are shown etc. Several workspaces may be opened at a time. Each workspace may be divided into Windows, referring to each "activity" such as a scan or a chart. Charts and Datasheets are opened in just one Window but are separated into tabs at the bottom of the window.



Parent-Child Feature

The workspace has a Parent-Child feature where "child" windows will inherit the stock that is loaded on the "parent" window. The colored vertical ribbon on the left of each window indicates the parent-child relationship if they have the same color.

In the example below, the Corporate Actions and Share Information windows were opened from the chart about EXPD.XNAS (Expeditors International Wash), which automatically made both of them as "children" of the chart window.

When the security on the parent window changes, the child windows will follow and load the new security as well.



Datasheets

Full breadth of information at your fingertips

Open a chart from the selected security

Open user-created Notes on the selected security

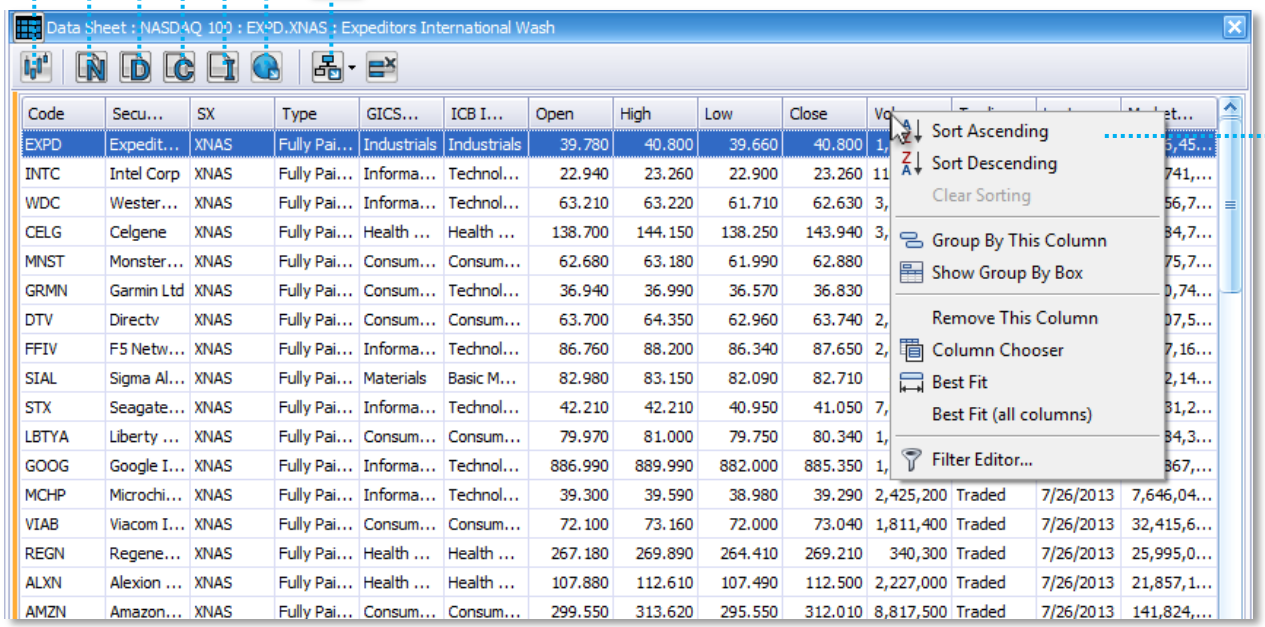
Open the list of Dividends given by the security

Open the list of corporate actions from the selected security

Open share information about the selected security

Opens news about selected security in a pre-selected website

Save as watchlist (choose all or selected rows only)



Useful Tips:

Ways to open a datasheet:
- clicking the Datasheet icon on the panel menu of the Securities Explorer or Watch List Explorer will open a Datasheet for the selected stock(s) or watch list.
- by selecting “Datasheet” when you right-click on a stock(s) or watch list in the Securities Explorer or Watch List Explorer.

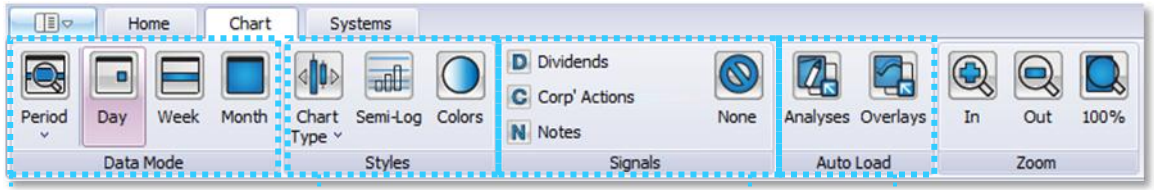
The Datasheet function in Beyond Charts allows you to customize how the datagrid is displayed, from grouping to cell sizes to choosing which columns to display.

Watch this video to maximize the use of datasheets

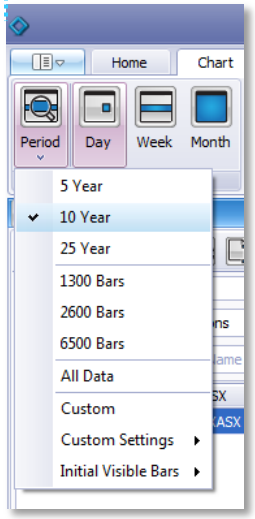
Start Charting

Your Charts, just the way you like them.

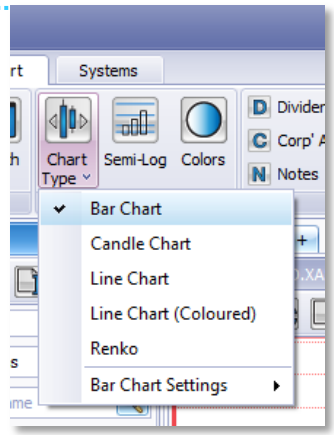
Beyond Charts offers a variety of ways for you to customize your charts – from WHAT data to HOW it looks.



You may choose your desired **Period** and **Display Mode**. You may also specify a custom period through the **Custom Settings**



Beyond charts allows you to select from a variety of different chart types and settings that can help you better analyse your charts. Additional customization settings are available except for line charts.



Choose whether to automatically apply your analyses and overlays to all the charts you open.

You may enable the display of Dividend, Corporate action or user created notes on your charts.

Start Charting

Zoom: Up close and personal.

Zoom in or out by pressing and holding the "In" or "Out" button.
Click "100%" to see the entire chart.

In Beyond Charts, zooming in and out of your charts is made extra easy.

Just click and hold down your mouse over the chart and drag it to the right to zoom in. The farther to the right you drag it, the further in the zoom.

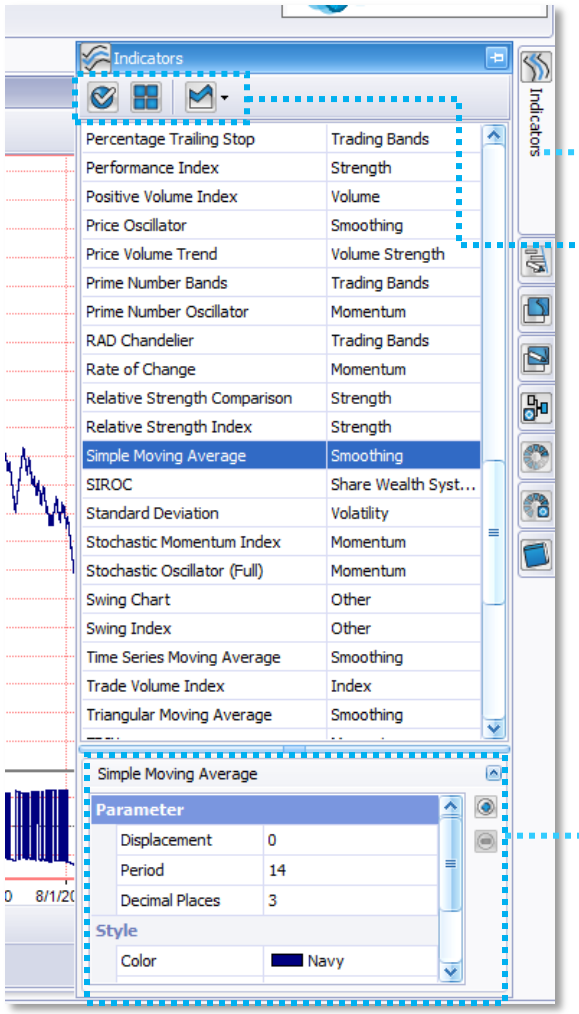
Zooming out is just as easy, drag your mouse to the left to view the entire chart (100%).

A dotted square should appear on the chart to indicate that a zoom in/out will be done once you release your mouse button.

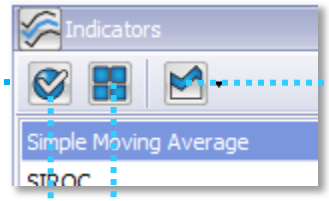


Start Charting

Your first Indicator



You can easily add Indicators to your chart through the Indicators Panel on the right hand side.



You may specify how the Indicators are applied to your chart by default.
Insert creates a new panel below your price chart.
Overlay applies the Indicators over the currently highlighted panel.
Auto lets Beyond Charts decide whether to insert or overlay the Indicator onto the chart.

Clicking the Apply button will insert/overlay the currently highlighted Indicator on your chart.

Other ways of adding an Indicator are (1) double-clicking the Indicator (2) dragging the Indicator onto the panel you wish to apply it on and (3) right-clicking the Indicator and selecting Apply.

Prefer your indicators grouped or in Alphabetical order? Click the group by button to switch between modes.

Watch this video to learn more about applying Indicators

You may set the properties of an Indicator before applying it on your chart. Properties vary depending on the Indicator that you are selecting.

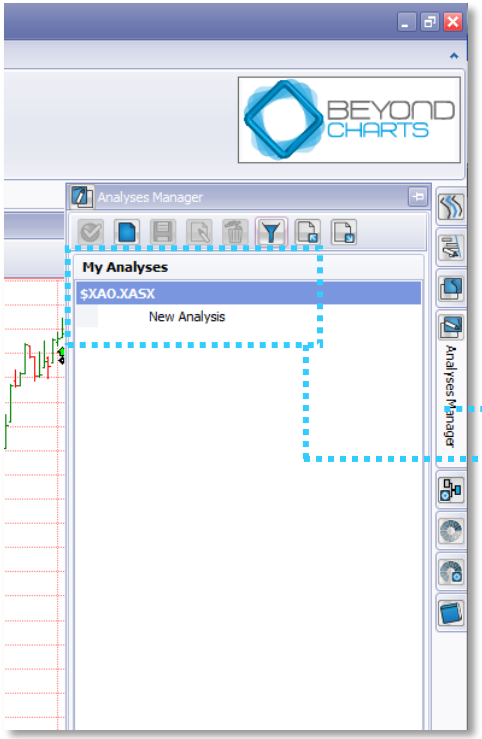
Another way to modify an Indicator's properties is by selecting it (tiny squares across the line indicates that it is already selected) on the chart after it is applied, then **right-clicking** it and selecting **Indicator > Modify (this will change in next alpha with Context menus – will simply be right click > modify)**

Start Charting

Apply Analyses to your stocks

Apply and save line studies, indicators and analysis to the charts. You can create new analysis or recall saved Analyses through the Analyses Manager Panel on the right hand side.

Watch this video tutorial to learn more about Analyses



Your saved analyses will appear once the security, for which you created them, is pulled up.
You may create multiple Analyses for one stock.



Import/Export the currently selected Analysis to a file (.bca)

The Filter button toggles the filter to show you only the current focused securities analyses or to show your Analyses for all securities.

The Save button overwrites the currently selected Analysis with the Indicators and line studies that are currently applied to the security.

Deletes the currently selected Analysis

Clicking the Apply button will insert/overlay the currently highlighted Analysis on your chart. You may also apply it by double-clicking it or dragging it onto the chart.

The New button creates a new Analysis based on the currently opened stock and the Indicators or line studies that are currently applied to it.

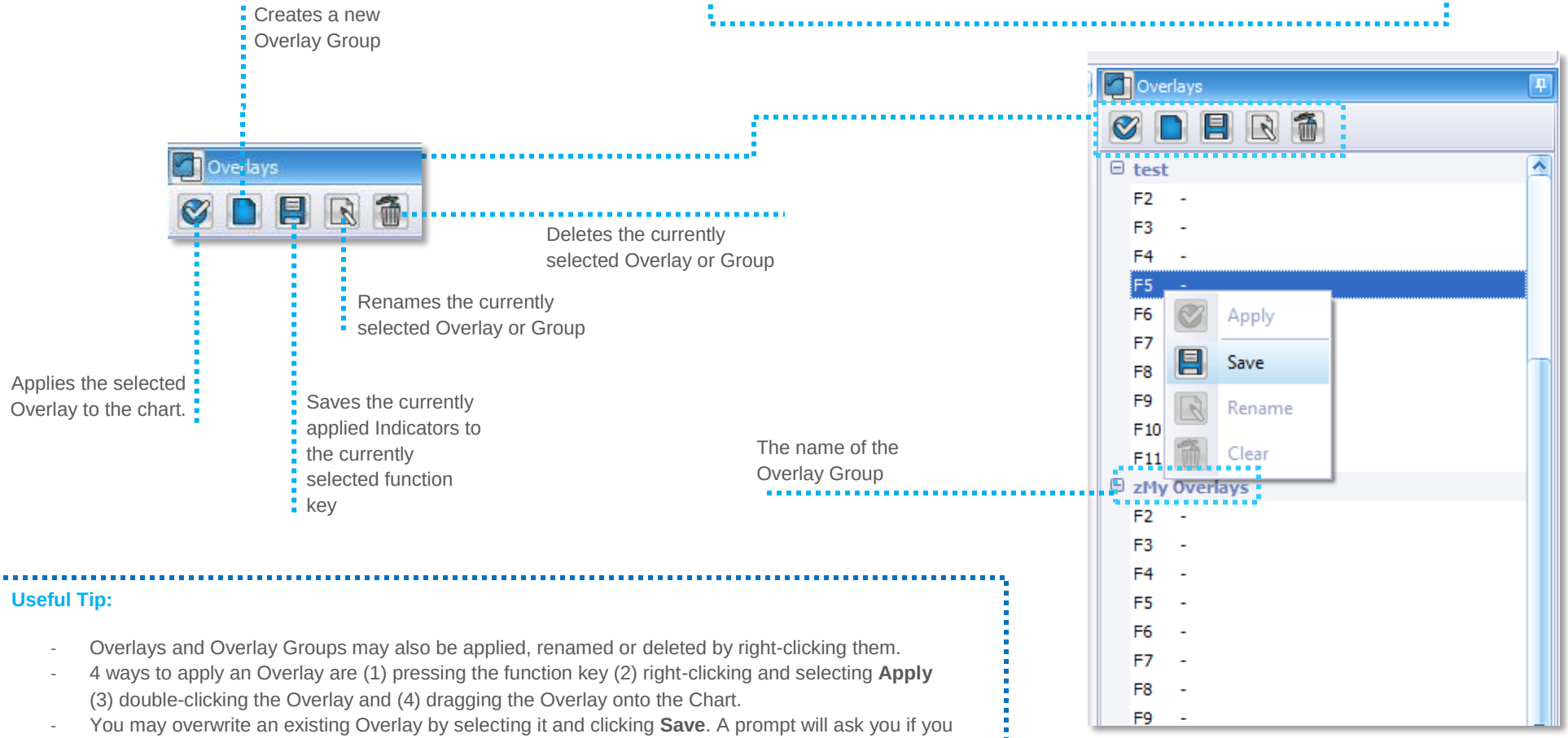
Rename the Analysis to your desired name to help you recognize each of your currently saved Analyses.

Useful Tip:
You can set your saved Analyses to automatically load when you pull up a stock by enabling the Analyses Auto Load on the Chart Tab. Then by right clicking your preferred analyses per security and selecting 'Set as Default' that analyses will appear each time you access that chart.

Start Charting

Overlays

Overlays allow you to save sets of Indicators that you commonly use and save them to function keys. It is different from Analyses in that the Indicators that you saved may be applied to any open chart by simply pressing the corresponding function key on your keyboard. Your Overlays may be found through the Overlays panel on the right.



Useful Tip:

- Overlays and Overlay Groups may also be applied, renamed or deleted by right-clicking them.
- 4 ways to apply an Overlay are (1) pressing the function key (2) right-clicking and selecting **Apply** (3) double-clicking the Overlay and (4) dragging the Overlay onto the Chart.
- You may overwrite an existing Overlay by selecting it and clicking **Save**. A prompt will ask you if you want to overwrite.

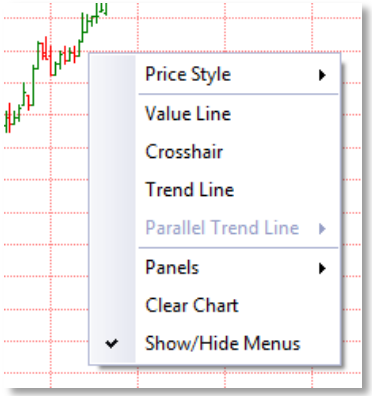
Start Charting

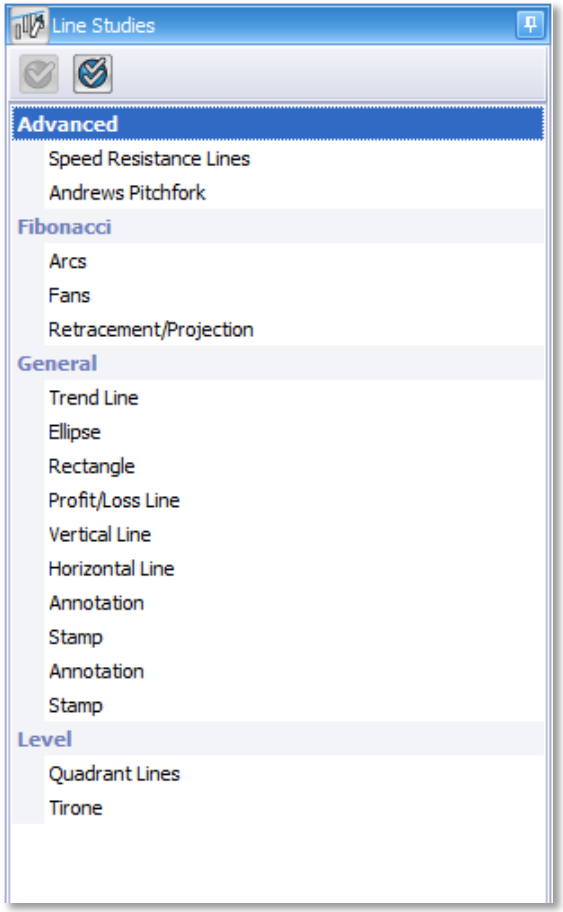
Line Studies

Beyond Charts offers a wide variety of Line Studies that allow you to make easier visual analysis of your charts. Line studies may be found in the Line Studies Pane on the right.

Watch a video tutorial

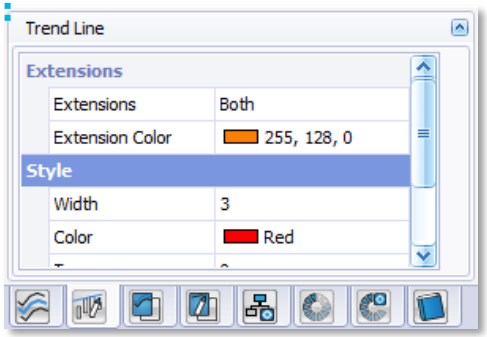
Some of the most commonly used line studies are also available through the right click menu.





The properties of Line Studies may be modified through the properties panel within the Line Studies pane.

Once the Line Study is applied to the chart, its properties may be modified by **right-clicking the line study > Line Study > Modify**.



Useful Tip:
A line study may be deleted from a chart in 2 ways:
(1) right-click the line study > Line Study > Delete
(2) select the line study and press Delete on your keyboard

All your Favourites, in one place

Easily access your Favorites

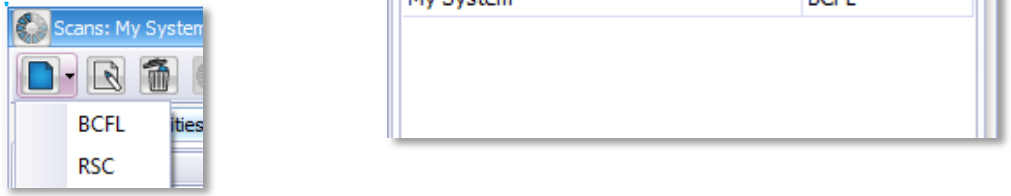
Scanning for Stocks

Step 1: Creating a Scan

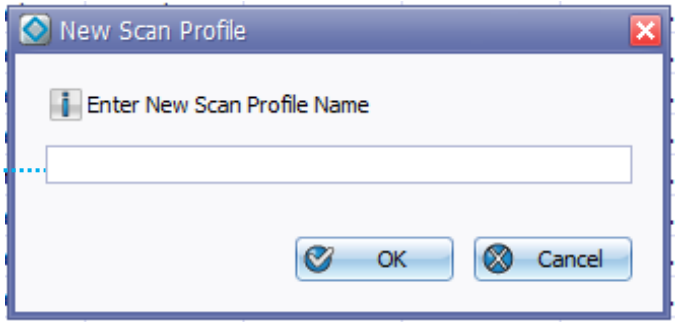
Beyond Charts' Scanning feature allows you to scan for securities and risks using several different criteria including Relative Strength and your own specific criteria using BCFL among others.
You may also define the criteria and parameters for scanning to fit your trading needs. The different scans available for your use can be found in the Systems tab in the menu ribbon.

You can create your scan profiles by going to the **Scan Profile Pane** on the right panel.

Create a New Scan (Choose whether RSC or BCFL)



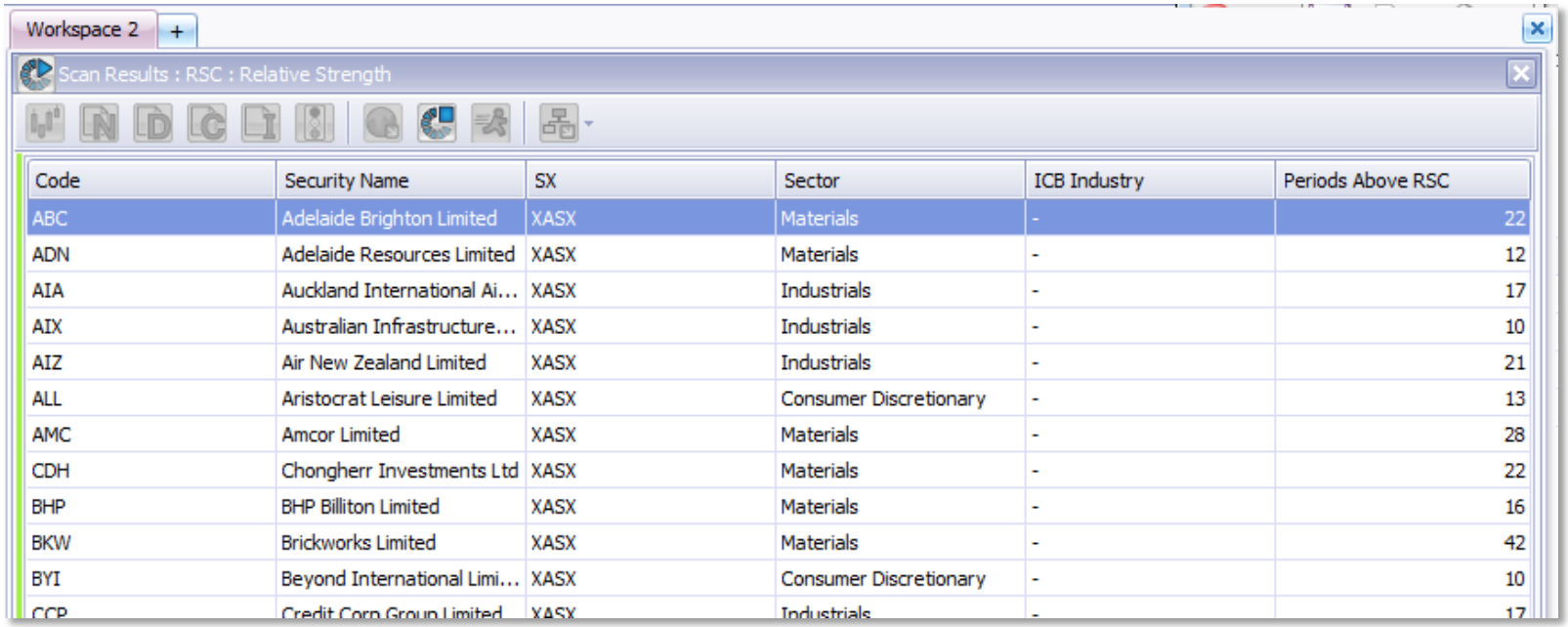
You'll immediately be asked to give your shiny new scan a name.



Choosing a scan: Relative Strength Comparison (RSC): Know who the top performers are

Relative Strength Comparison allows you to scan for securities that have been outperforming the market, their sector and other securities that you might want to compare them to.
The default RSC profile displays securities that have been outperforming the market for more than 5 weeks.

Watch this video for more info



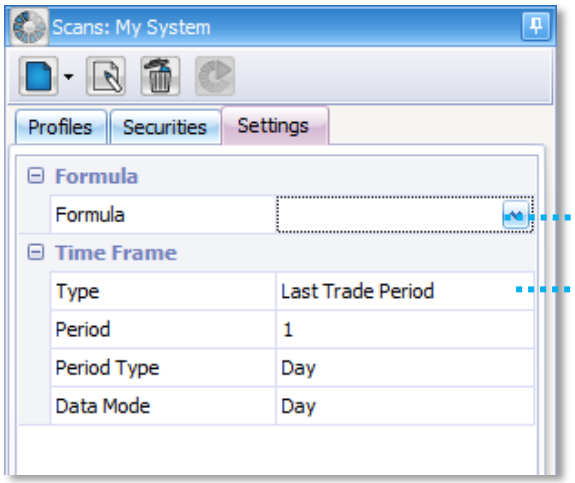
Code	Security Name	SX	Sector	ICB Industry	Periods Above RSC
ABC	Adelaide Brighton Limited	XASX	Materials	-	22
ADN	Adelaide Resources Limited	XASX	Materials	-	12
AIA	Auckland International Ai...	XASX	Industrials	-	17
AIX	Australian Infrastructure...	XASX	Industrials	-	10
AIZ	Air New Zealand Limited	XASX	Industrials	-	21
ALL	Aristocrat Leisure Limited	XASX	Consumer Discretionary	-	13
AMC	Amcor Limited	XASX	Materials	-	28
CDH	Chongherr Investments Ltd	XASX	Materials	-	22
BHP	BHP Billiton Limited	XASX	Materials	-	16
BKW	Brickworks Limited	XASX	Materials	-	42
BYI	Beyond International Limi...	XASX	Consumer Discretionary	-	10
CCP	Credit Corp Group Limited	XASX	Industrials	-	17

Choosing a scan:

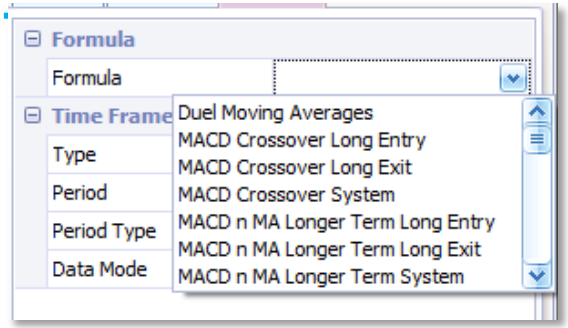
The BCFL Scan: A scan that's truly yours

The **BCFL Scanning** feature allows you to create scans using BCFL or Metastock formulas you created or premade formulas as the criteria for scanning.
You may modify the parameters through the Settings Tab in the Scans Panel

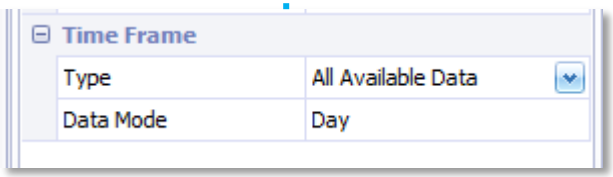
[Watch this video tutorial to learn more]

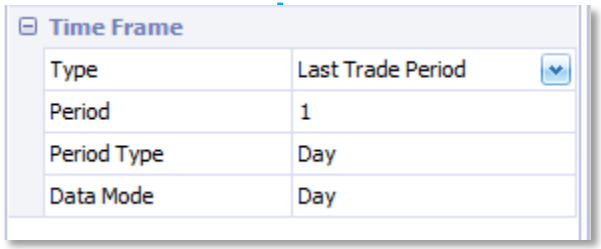


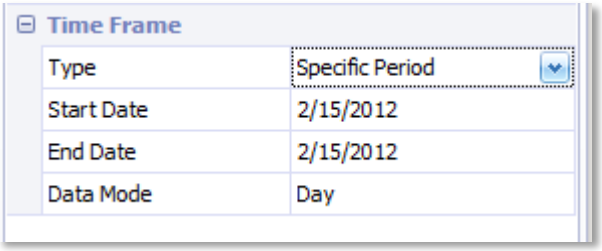
The BCFL Scan allows you to choose a BCFL formula that you created to be used as one of the criteria for the scan.



Time Frame parameters vary depending on the type of time frame chosen.





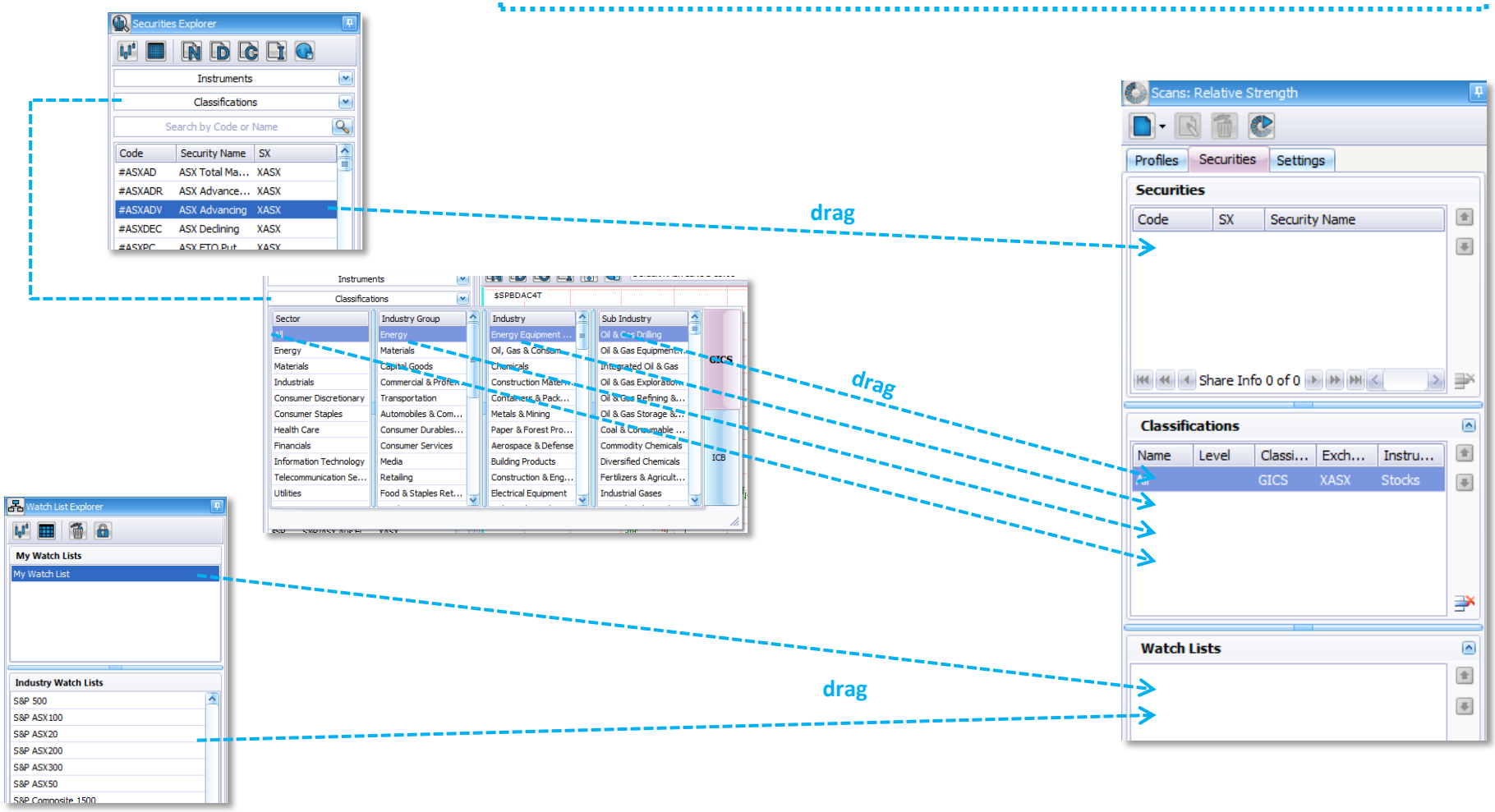


Scanning for Stocks

Step 2: Putting securities into your scan

Beyond Charts' Scanning feature allows you to specify individual securities, classifications, or watch lists in your custom scans.

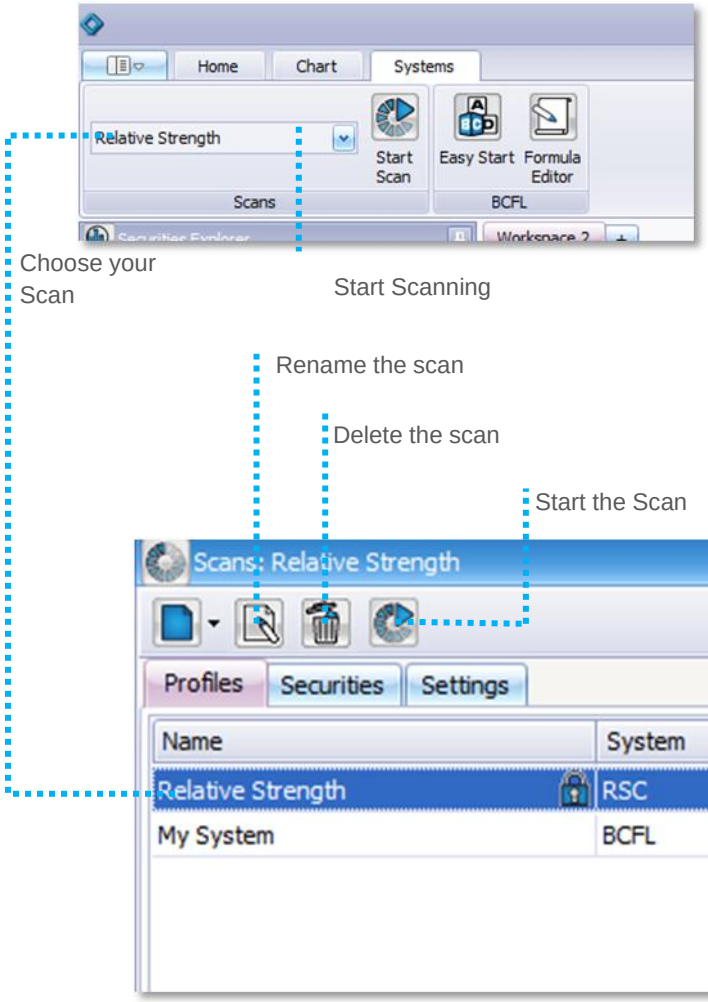
You may do this by going to the **Scans Panel** from the right side panel and clicking on the **Securities tab**.



Scanning for Stocks

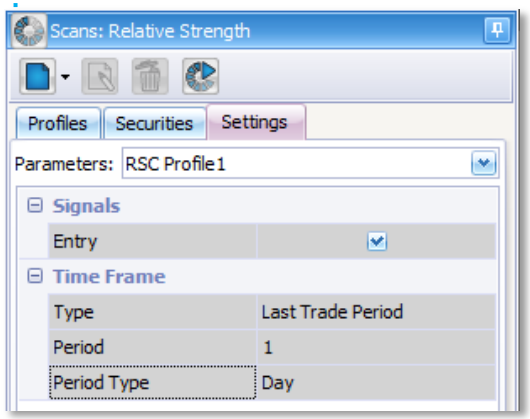
Do the deed: scan.

The easiest way to run a scan when you have already created your scan profile is to simply go to **Systems**, then choose your desired scan profile from the **drop down**, then click **Scan**.



Settings Tab

Set additional applicable parameters on your scan through the Settings Tab.



Additional Resources

Yes, because we love you so much

Video Tutorials

- **Charting Basics**
- **Securities Explorer**
- **Watch Lists**
- **Indicators, Line Studies, Analyses and Overlays**
- **Beyond Charts Formula Language**
- **Relative Strength Comparison**

Reference Manuals

- Beyond Charts Getting Started Manual
- Beyond Charts Reference Manual
- Beyond Charts Formula Language Reference Manual

Other Resources

- Metastock Formula Primer
- Investopedia